



Finance and Administration Committee Meeting

August 13, 2025
10-11 AM via Teams

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AGENDA

- I. Call Meeting to Order Jessica Mackey, Committee Chairman

- II. Motion to approve the minutes from May 7, 2025 meeting

- III. For Information and Review David O'Kelly, CFO
 - A. FY 25-26 Year End Overview
 - B. Proposed Financial Reporting Template for FY 26-27
 - C. Local Partnership Financial Management System (SAGE) update
 - D. Local Partnership Fiscal and Operational Guidelines issued July 24, 2025

- IV. Meeting Adjournment Jessica Mackey

Members: Jessica Mackey, Dave Morley, Jacque Curtin

Staff: David O'Kelly, Ann Vandervliet